

The Future of Agribusiness in Nigeria



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Agriculture Outside Sub Saharan Africa Vs. Nigerian Agriculture Today

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Agriculture Outside Sub Saharan Africa

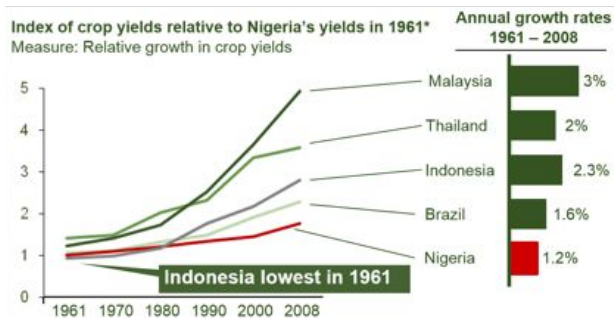


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Agriculture In Nigeria



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- Doreo Analysis

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Why Change?

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China Had No Choice

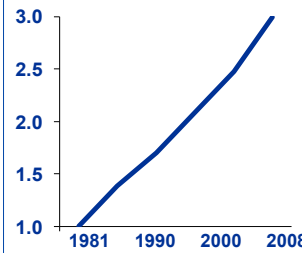
Great Famine – 1959 to 1961 – 30 Million Dead



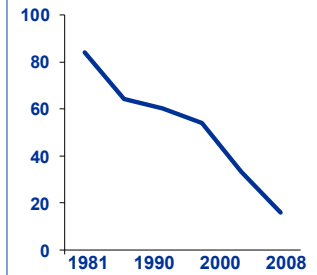
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Impact of China's Green Revolution

Tripled the Size of Their Already Massive Agriculture Sector in 30 Years
Measure: Growth in the value of the agricultural sector



440 Million People Lifted Out of Poverty from 1995 - 2005
Measure: Percent of population under the poverty line



* Doreo's Analysis, World Bank

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Do We Have A Choice?

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Are our children starving?

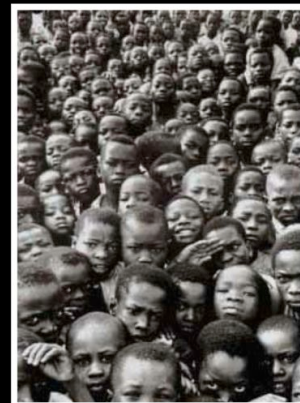


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Worlds Largest Importer of American Wheat
Worlds Largest Importer of Rice

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We Have No Choice



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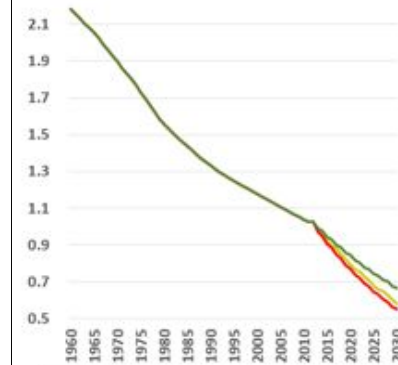
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Trends in Land Shrinking Average Farm Size



Trends in Land Shrinking Average farm sizes (Ha/Rural Inhabitant)



Population
Urbanization
Soil Degradation

Are Small Farmers Not Poor

The Impact

Create Profitable Small Commercial Farmers

Double Farmers Incomes



Babban Gona Farm
Yields up to 6.9 tons per Hectare

Stuck In Poverty



Non Babban Gona Farm
Yields below 0.8 tons per Hectare

Babban Gona Impact



Ibrahim Mustapha

4.6 MT/Ha Attained yields of 4.6MT/ha i.e. 3X the National Average and almost 6X the average yield in the community.
N232,000 Achieved an economic value net of all loans of over \$1,450 from his small 1.1 Hectare farm. From a GDP per capita standpoint he moves from poverty into a lower middle income bracket..



Samaila Haruna

N320,000 Achieved an economic value net of all loans of over \$2,000 from his small 2.5 Hectare farm. From a GDP per capita standpoint he moves from poverty into a lower middle income bracket.
1 With his earning from his first season in Babban Gona he bought a car.

Trends in Markets Food For the Emerging Middle Class



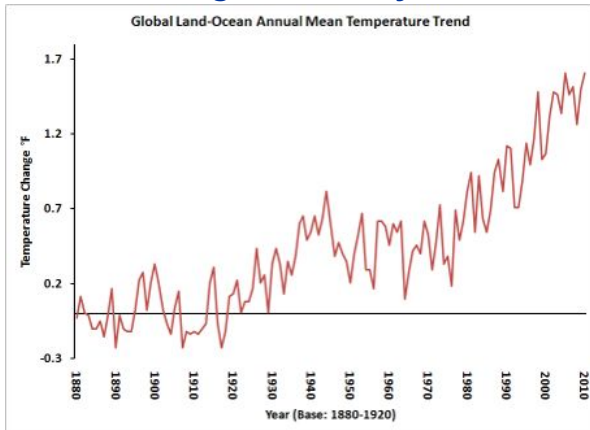
Rice and Chicken

Trends in Water

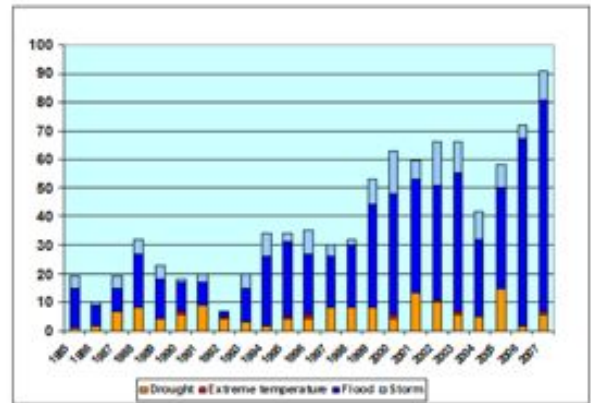
Increase Rainfall Variability Due to Climate Change



Global Warming Is a Reality



Dramatic Rise in Floods Sub Saharan Africa (x5)



Creating 10 Million Jobs by 2030



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